

Scheduled Actions Tool



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Scheduled Actions Add-on

Background



- Feature requested by ISO New England
 - Used to visualize scheduled equipment outages
 - With specific formatting within a case
 - CROW CSV files can be loaded directly
 - CROW = (Control Room Operations Window)
- Implemented with the flexibility for other applications
 - Possible extension to replace current Time Step tool, or just use as another tool

Scheduled Actions

Case Objects



- **Scheduled Action**
 - Defines an action (Open, Close, Set To, Change By)
 - Specifies the target device (Branch, Shunt, Load, Generator)
 - Links to Scheduled Action Group for time data
- **Scheduled Action Group**
 - Defines the timeframe: Start Time and End Time
 - Specifies a Scheduled Action Status
 - Scheduled Actions link to the Action Group to determine their timeframe and status
- **Scheduled Action Status**
 - Provides organizational tags for action groups
 - Allows certain types of action groups to be view-only, never applying the actions to the system

Scheduled Action Group



Scheduled Actions

Start Time: 6/25/2015 00:00 View Time: 6/25/2015 00:00 End Time: 7/ 1/2015 12:00 Resolution: 1 Hours Animation: 1 Seconds Play Stop

Save Snapshot Apply Outages

Schedule Groups Actions Statuses Gantt Chart

	Ticket Number	Description	Start Time	End Time	Status
1	1-1		06/25/2015 00:00	06/26/2015 00:00	Preliminary
2	1-2		06/25/2015 00:00	07/02/2015 00:00	Preliminary
3	1-3		06/25/2015 06:00	06/25/2015 12:00	Preliminary
4	1-4		06/01/2015 12:00	06/25/2015 18:00	Negotiate

Group name

OK Help Delete All Cancel



Scheduled Action



Scheduled Actions

Start Time: 6/25/2015 00:00 View Time: 6/25/2015 00:00 End Time: 7/ 1/2015 12:00 Resolution: 1 Hours Animation: 1 Seconds Play Stop

Save Snapshot Apply Outages

Schedule Groups Actions Statuses Gantt Chart

Records Set Columns Options

	Ticket Number	Start Time	End Time	Device	Action	Field	Value
1	1-1	06/25/2015 00:00	06/26/2015 00:00	Branch '1' '2' '1	Open	None	0
2	1-2	06/25/2015 00:00	07/02/2015 00:00	Branch '1' '3' '1	Open	None	0
3	1-1	06/25/2015 00:00	06/26/2015 00:00	Gen '1' '1'	Open	None	0
4	1-3	06/25/2015 06:00	06/25/2015 12:00	Branch '3' '4' '1	Open	None	0
5	1-4	06/01/2015 12:00	06/25/2015 18:00	Branch '6' '7' '1	Open	None	0
6	1-4	06/01/2015 12:00	06/25/2015 18:00	Branch '6' '7' '2	Open	None	0

Scheduled Action Group

OK Help Delete All Cancel



Scheduled Action Status



Scheduled Actions

Start Time: 6/25/2015 00:00

View Time: 6/25/2015 00:00

End Time: 7/ 1/2015 12:00

Resolution: 1 Hours

Animation: 1 Seconds

Save Snapshot

Apply Outages

Schedule Groups Actions Statuses Gantt Chart

Records Set Columns Options

	Name	Active
1	Preliminary	YES
2	Submitted	NO
3	Withdrawn	NO
4	Negotiate	NO
5	Study	YES
6	Interim Approv	NO
7	Approved	YES
8	Denied	NO
9	Cancelled	NO
10	Implemented	YES
11	Completed	NO
12	Recalled	NO

OK ? Help Delete All Cancel

Active determines if action will be applied

Default Statuses are provided, but user can define whatever they want

Scheduled Actions GUI



- Gantt Chart
 - Customized case information display showing the interaction of Scheduled Action Groups over a specified timeframe
- Time control
 - Set the time window of interest with Start Time and End Time, set the display resolution, and set the specific time of interest
 - Scroll over the specified time frame with the slider and arrows, set a specific view time with the calendar control
 - Export a snapshot of the case at a specific point
 - Specify if active action groups should be applied to the case
- Animation control
 - Set Simulator to automatically scroll over the specified timeframe, holding each time step for a specified period

Process Control



The screenshot shows a software interface titled "Scheduled Actions". At the top, there are several configuration fields: "Start Time" (6/25/2015, 00:00), "View Time" (6/25/2015, 00:00), "End Time" (7/ 1/2015, 12:00), "Resolution" (Hours, 1), and "Animation" (Seconds, 1). Below these are buttons for "Play" and "Stop". A toolbar below the fields includes "Save Snapshot" and "Apply Outages".

The main area features a "Gantt Chart" tab selected among "Schedule Groups", "Actions", and "Statuses". The chart displays four tasks (Ticket Numbers 1-1 through 1-4) with their descriptions, start times, end times, and duration bars. Task 1-1 starts at 06/25/2015 00:00 and ends at 06/26/2015 00:00. Task 1-2 starts at 06/25/2015 00:00 and ends at 07/02/2015 00:00. Task 1-3 starts at 06/25/2015 06:00 and ends at 06/25/2015 12:00. Task 1-4 starts at 06/01/2015 12:00 and ends at 06/25/2015 18:00.

At the bottom, there are buttons for "OK", "Help", "Delete All", and "Cancel".

Case Information Displays



- **In Outage?** field in case information displays indicates if an object is referenced by a current Scheduled Action
 - NONE – not referenced by a Scheduled Action
 - APPLIED – referenced and Apply Outages option is enabled
 - INACTIVE – referenced and Scheduled Action Status has Active = NO
 - ACTIVE – referenced and Apply Outages option is not enabled

Line and Transformer Records						
	From Number	From Name	To Number	To Name	Circuit	In Outage?
1	1	One	2	Two	1	APPLIED
2	1	One	3	Three	1	APPLIED
3	2	Two	3	Three	1	NONE
4	2	Two	4	Four	1	NONE
5	2	Two	5	Five	1	NONE
6	2	Two	6	Six	1	NONE
7	3	Three	4	Four	1	NONE
8	4	Four	5	Five	1	NONE
9	7	Seven	5	Five	1	NONE
10	6	Six	7	Seven	1	INACTIVE
11	6	Six	7	Seven	2	INACTIVE

CROW CSV Files



- Load into Scheduled Actions tables to create groups and actions
- Default options will read Trans_Outage and Gen_Outage file types
 - Specific fields must be available within the files
- Identify objects by Labels
 - Specific label format is required

```
Trans_Outage,PROBENE,Version 101,Hour Beginning,20120616
TICKETNUM,OUTAGE_NAME,CO_SHORT_NAME,STARTDT,ENDDT,STATUS,SUBMITDT,BPC_CUTOFF,EQUIPTYPE,STATION,VOLTAGE,EQUIPNAME,EVENTSTATUSCHANGE,EQUIPSTARTDT,EQUIPENDDT
1-08000074,1-08000074C64,,9/3/2008 8:00,8/1/2012 0:00,Implemented,,,Line,SUB1,138,BRANCH_2_3,0,9/3/2008 8:00,8/1/2012 0:00
```

```
Gen_Outage,PROBENE,Version 101,Hour Beginning,20120616
TICKETNUM,OUTAGE_NAME,STARTDT,ENDDT,UNITPNODEID,STATION,VOLTAGE,EQUIPNAME,OUTAGETYPE,PHYSICALREDUCTION,FCMEXEMPTMW
1-12000209,1-12000209LOWD,6/1/2012 0:00,7/1/2012 0:00,1,SUB1,,GEN1,1,13.5,0
```

CROW CSV File With Settings



- Allows non-default formats to be user-defined based on the headers in the file
- Specify file and Simulator will determine the headers
- Specify headers and field values to determine the action parameters

