PowerWorld Simulator Regions

(Applies to Version 24 with a May 21, 2025 or later patch)

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Regions Overview

- Regions are a simple but quite powerful new PowerWorld data structure for grouping power system information by geographic region
- Regions are only defined geographically (i.e., latitude and longitude)
- A region is the geographic area defined by a boundary consisting of one or more simple polygons
 - A simple polygon is one that does not intersect itself and contains no holes
 - This structure matches what is used in shape files
 - Each of these polygons is called a subgroup (e.g., this allowing modeling islands); so a region can have more than one separate area
 - Regions can be used to summarize the power system components they contain, but are themselves power system independent
- Regions can be stored in the *.pwb file

Regions Overview, cont.



- Regions can be used with any PowerWorld case that has geographic information, and can easily be transferred between cases using aux files
- Power system objects (e.g., buses, generators, transmission lines and transformers) are automatically included in regions based on their geographic location
 - Power system objects are not assigned to regions
- Hence regions are power system independent and can be easily used with any power system
- Regions are objects, not display objects. However, they can, and often do, have associated oneline display objects

Aside: Clean Up Case Memory

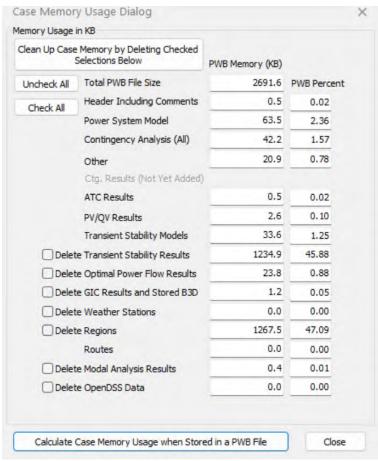
The addition of regions got us thinking about the need to give people
a good way to see the memory used when storing a pwb file, and to

easily get rid of unused information

 Storing data in a *.pwb file is convenient but can lead to "case bloat!"

 The Case Memory Usage Dialog provides a convenient way to see the memory usage and to remove what isn't needed





Background: Geographic Coordinate Systems



- Regions require latitude and longitude information both for the substations and the region boundary points
- Latitude and longitude values can be expressed in either degrees, minutes, seconds (DMS); or in decimal degrees; PowerWorld mostly uses decimal degrees
- The distance per degree latitude is 111.1 km, or 111.1 m per thousandth degree; distance per degree longitude varies with latitude'
- As long as the desired accuracy isn't too high (say 100 m), then latitude and longitude values can be thought of as globally unique
 - This will mostly be the case with Simulator

Background: Geographic Coordinate Systems



- Since the earth is not a perfect sphere, and the continents are moving (e.g., North America and Europe are moving apart at about 2.5 cm [an inch] per year), for higher accuracy a geodetic datum is needed (whether or not it is explicitly stated)
 - "A geodetic datum or reference frame is an abstract coordinate system with a reference surface (such as sea level) that serves to provide known locations to begin surveys and create maps." [a]
 - There are hundreds or thousands of geodetic datums!
- Luckily, there are common, global ones, with the most popular WGS84 (used in GPS systems); this is what Simulator mostly uses when importing and exporting geographic data

Slide Set Example Cases and Regions



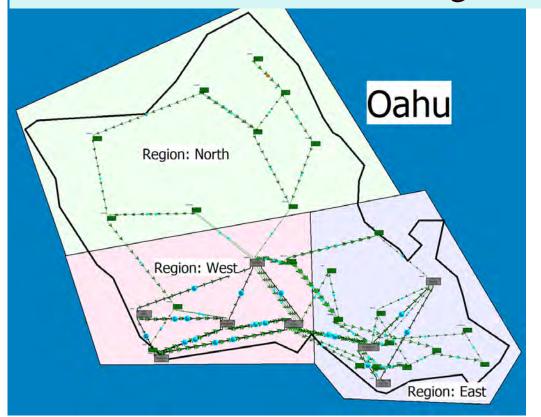
- To demonstrate regions these slides use several example cases:
 - Hawaii37Bus: a 37-bus synthetic electric grid covering the Hawaiian Island of Oahu; this case is used to demonstrate regions on a small-scale using handdrawn regions
 - Hawaii37Bus_NoRegions: the Hawaii37Bus case except with no regions
 - Hawaii37Bus_FourRegions: the Hawaii37Bus case with four hand-drawn regions
 - Hawaii37Bus_DistrictRegions: the Hawaii37Bus case with GIS-based regions
 - CONUS82K (82K): an 82,000-bus synthetic electric grid covering the contiguous US (i.e., the lower 48 states including DC); this case is used to demonstrate regions at large-scale with recognized geographic boundaries
- All of the files used in this presentation are available at www.powerworld.com/knowledge-base/regions (in Support Files)

Hawaii37Bus Case

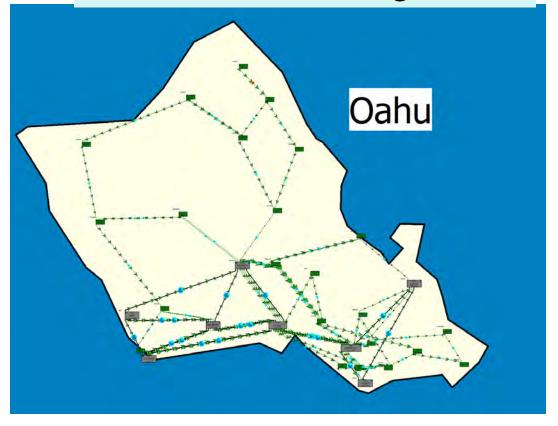


 This case has three regions, with each region having a simple name (North, West, East)

Hawaii37Bus With Three Regions



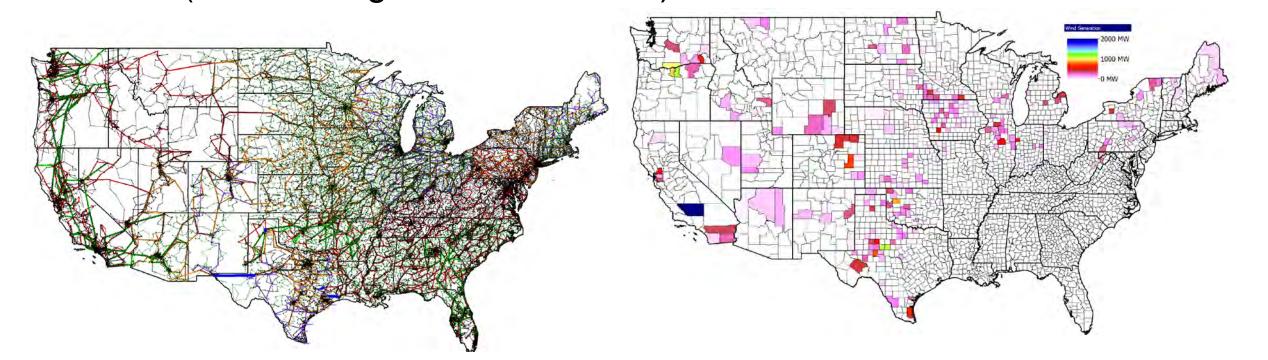
Hawaii37Bus_NoRegions



Conus82K Oneline and Counties Region Display



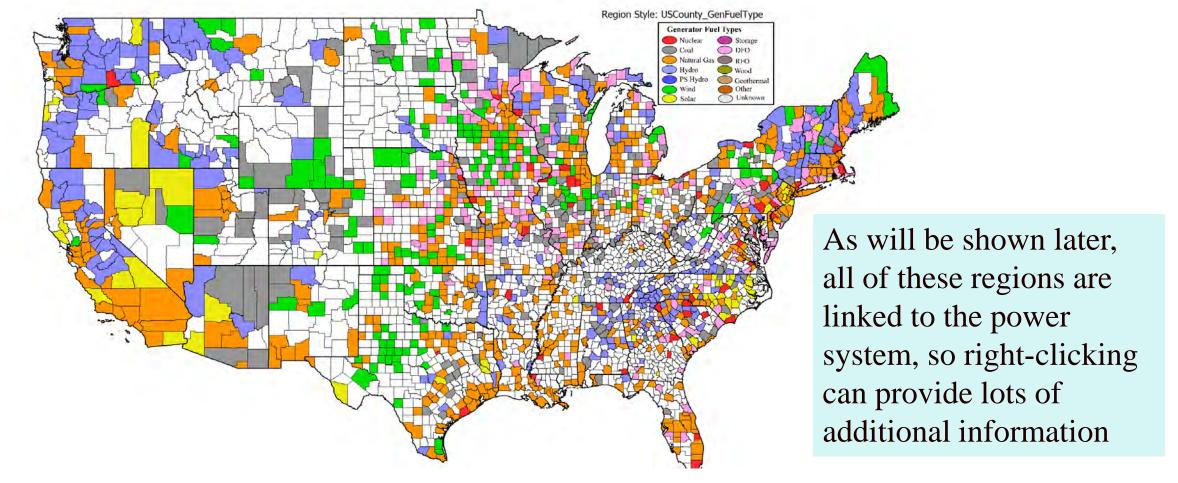
• The left image is a standard oneline for the 82K case, with the different colors used to show different transmission voltages; the right image uses regions based on the more than 3000 US counties (or equivalent) with the fill color proportional to region value (here wind generation in MW)



CONUS 82K Oneline Showing Predominant Generator Fuel Type by County



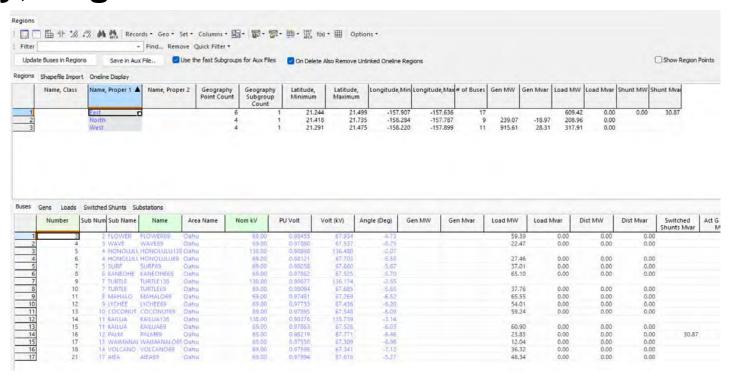
 Once regions are defined (e.g., loaded from an aux file) they can be quickly customized to show many different power system fields



The Regions Dialog



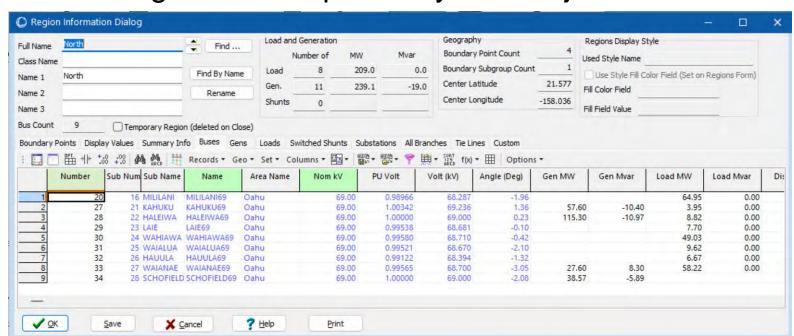
- Regions can be shown either using the Regions Dialog or by using oneline objects
- To view the Regions Dialog from the Ribbon, select Tools,
 Weather and Geography, Regions
- The right image shows an example for the Hawaii37Bus case
- This dialog shows all the regions in the case; the bottom panel shows the power system objects in the region



The Region Information Dialog



- The Region Information Dialog shows additional information about each region; it can be displayed from the Region Display by rightclicking on any region and selecting Show Dialog
 - The Region Information Dialog has a number of pages for giving information on the region and its power system objects



Region Names



- Since actual geographic regions often have non-unique names (e.g., the name "Champaign" can refer to a city or county in several US states), in PowerWorld a region's full name (name) is a combination of a class name and up to three proper names (Proper1, Proper2, and Proper3)
 - Sometimes all three names are needed to uniquely identify a geographic information system (GIS) region. For example, with US counties since some states allow independent cities, just the "county" name and state are insufficient (e.g., Saint Louis, MO). In the 82K example the US Census Bureau GEOIDs are used as the Proper3 name for unique identification.
 - The class name and either of the three proper names are optional, though usually Proper1 is non-empty

Region Names, cont.

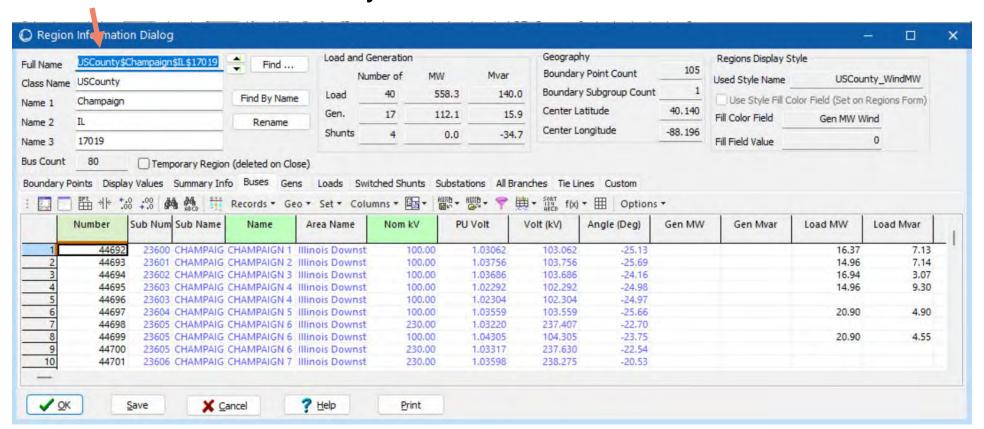


- The region's full name is its key field and hence must be unique
 - All region name values are case insensitive; they cannot include commas and cannot include some other symbols (like \$ since it is used as a field separator)
- The format for the full name is className\$proper1\$proper2\$proper3
- If the full name does not contain a \$ symbol, then it is defined as Proper1
- Any of the proper name fields can be omitted. For example, className\$proper1\$\$proper3 has Proper1 and Proper3, with Proper2 blank

Region Name Example



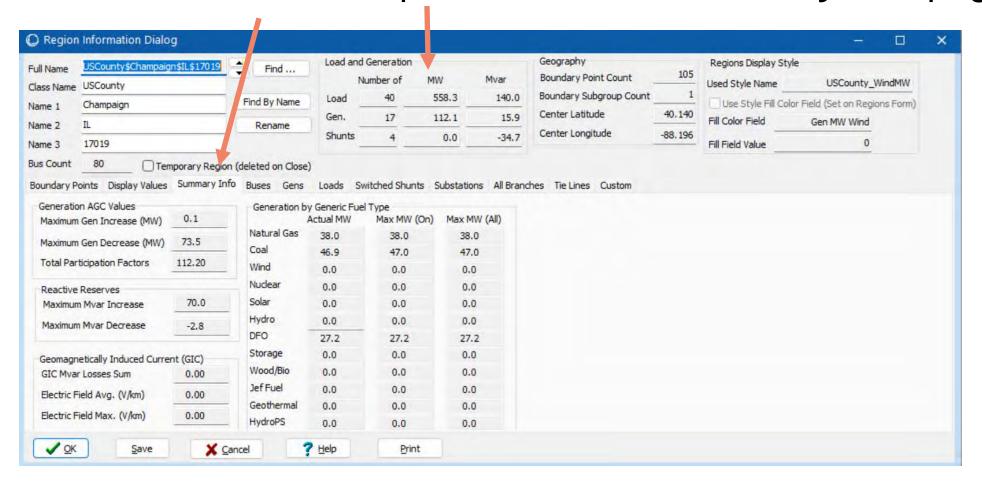
- The below example shows a region information dialog for the 82K case, showing the US county of Champaign, IL
 - Note the use of the \$ symbols in the Full Name



Region Information Dialog, Summary Info Page



 On the Region Information Dialog the top panel gives some power system information, with more provided on the Summary Info page



Adding Regions to a Case



- There are five ways to include regions in a case
 - Load a *.pwb file that already has regions defined this will likely be the most common approach
 - Load them from an *.aux file
 - Load them from a shapefile
 - As noted by Wikipedia, "The shapefile format is a geospatial vector data format for geographic information system (GIS) software. It is developed and regulated by Esri as a mostly open specification for data interoperability among Esri and other GIS software products"; shapefiles are an old format, but are still widely used
 - Manually draw the region on a oneline
 - Use the oneline "right-click" menu to quickly insert a (most likely) "temporary" rectangular region

Adding Regions to a Case: Temporary Rectangular Regions



 To see an example of quickly inserting a region, open the Hawaii37Bus_NoRegions case; right-click on an empty portion of the oneline and select View Temporary

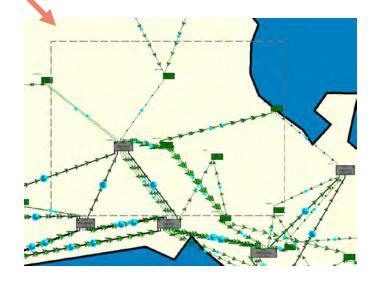
Rectangular Region

 Then, while holding the left mouse button down, drag the cursor to define a

desired regions

This creates

 a region that
 contains the
 objects in the
 rectangle





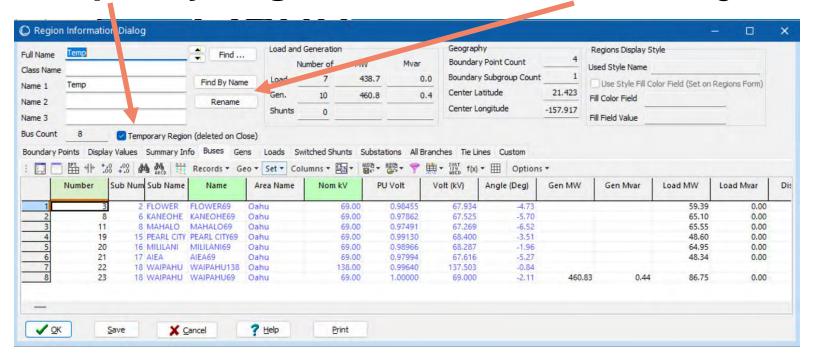
A Rectangular Region can be created in the **Run Mode** or in the **Edit Mode**

Adding Regions to a Case: Temporary Rectangular Regions



 By default, this is a temporary region, meaning it is automatically deleted when the dialog is closed; you can make this a permanent region either by unchecking the

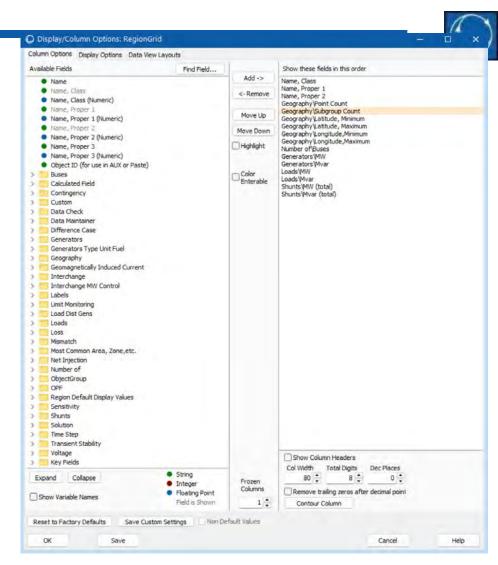
Temporary Region checkbox, or renaming it



To rename a region, enter a new Class Name, Name 1, Name 2, and/or Name 3 (any of which can be blank) and select Rename; the new name must be unique

Regions Versus Areas and Zones

- Regions are designed to compliment the traditional area and zone object types; they have some similarities and some differences
- A key similarity is both summarize the contained power system objects, so they have many similar fields that be shown using the **Display/Column** options



Regions Versus Areas and Zones, cont.

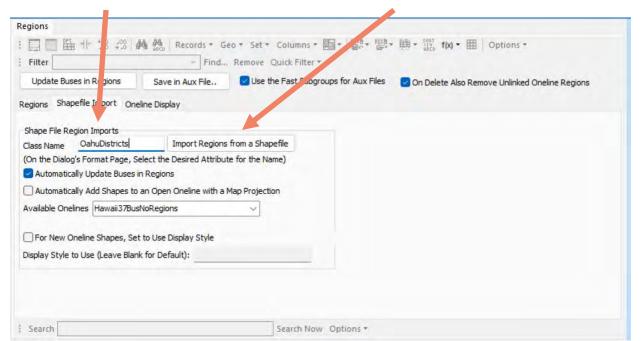


- Key differences are
 - Areas/Zones
 - Power system objects can only be in a single area and a single zone
 - Power system objects are assigned
 - Areas/zones are power system dependent, and need to be updated when the power system number of objects are changed
 - Do not require geographic coordinates
 - Regions
 - A power system object can be in any number of regions
 - Power systems objects are in regions based on their geographic location
 - Regions are power system independent, so regions can be easily used with other cases
 - Require the case have geographic coordinates

Adding Regions to a Case: Shapefiles



- Regions can be easily added to a case using the common shapefile format; this is done by opening the Regions Dialog and selecting the Shapefile Import page
 - If desired enter a Class Name that will be used with all the imported regions, and click the Import Regions from Shapefile button

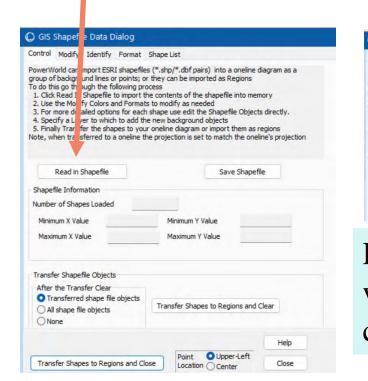


This example uses the Hawaii37Bus_NoRegions case and the included shape file that defines the districts for the Hawaiian island of Oahu

Adding Regions to a Case: Shapefiles, cont.



• This displays the GIS Shapefile Data Dialog; select the Read in Shapefile to read in a shapefile; once read in, the Shape List page lists the polygons in the shapefile, and the Identify page is used to specify the fields from the shapefile that will be used in the region



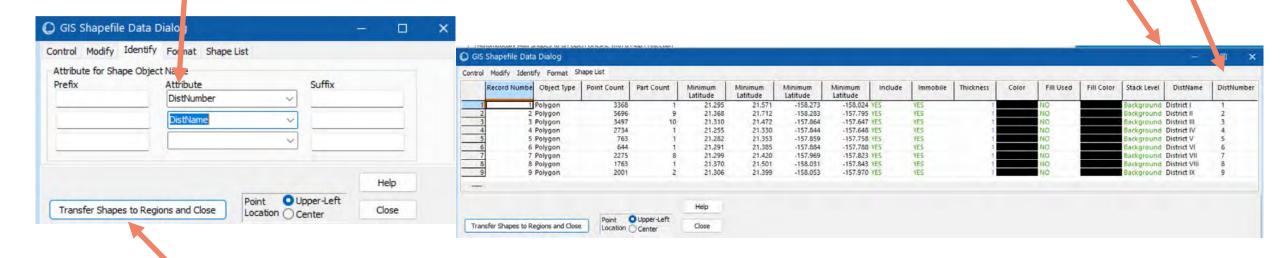


Reading in shapefiles has been greatly simplified in Version 24, with Simulator now handling much of the projection conversions; still, only polygon objects can be imported

Adding Regions to a Case: Shapefiles, cont.



 Here the DistNumber is used as the new region's Name 1 field and and DistName as the Name 2 field for the region; click Transfer
 Shapes to Regions and Close to do the transfer and close

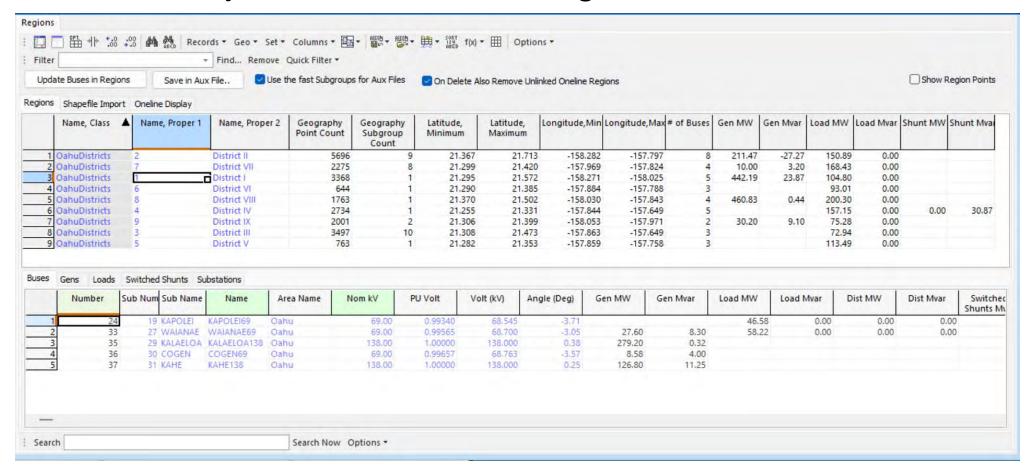


Click to transfer shapes to regions, and then close the dialog

Adding Regions to a Case: Shapefiles, cont.



 Here are the transferred regions; note that the buses have been automatically included with the regions



Deleting Regions



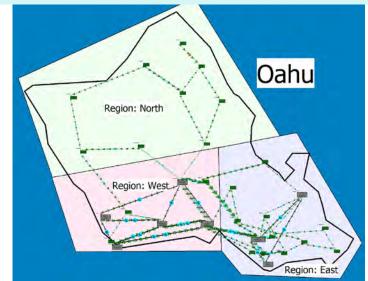
- Regions can be easily deleted using the Regions page of the Region Display; select the desired regions to delete (using filtering as needed), right-click and select Delete
 - Delete All can be used to quickly delete all of the regions that are shown with the current filtering
- For example, the 82K case has more than 3000 regions that contain more than a million total boundary points. If the goal is to just show, for example, the 102 counties in Illinois, setup up a filter to show all with a Name 2 <> 'IL', select **Delete All** to delete all but the IL counties
 - This reduces the number of boundary points to about 18,000;

Showing Regions on Onelines: Part 1



- While this shapefile example shows how regions can be created from shapefiles, it didn't show how regions can be shown on onelines; luckily, this is an easy extension of the previous procedure
- Regions are shown on onelines using Region Display Objects
 (RDOs); these are mostly similar to other display objects, but there
 are some differences
 - The RDO shape is defined from its linked region; it can't be changed independently
 - The RDO's display attributes (fill color, border width/color) can be set by either 1) using a style (covered later), 2) from the region's display attributes, or 3) from the RDO's display attributes

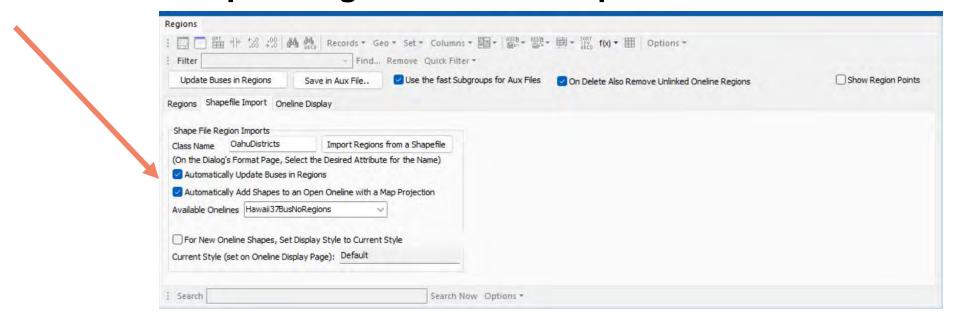
Example showing three RDOs



Adding Regions to a Case: Inserting RDOs When Loading Shapefiles



- When loading regions from a shape file, the associated RDOs can be easily added to an open oneline checking the Automatically Add Shapes To an Open Oneline with a Map Projection
 - Then click the Import Regions from a Shapefile as before



Adding Regions to a Case: Inserting RDOs When Loading Shapefiles



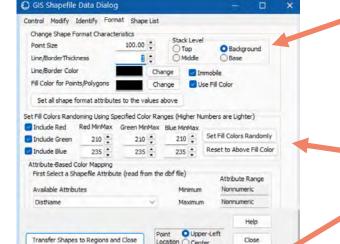
The on the GIS Shapefile Data Dialog use the Format page to

customize the appearance of the RDOs

 The region display attributes can also be set on the Shape List page

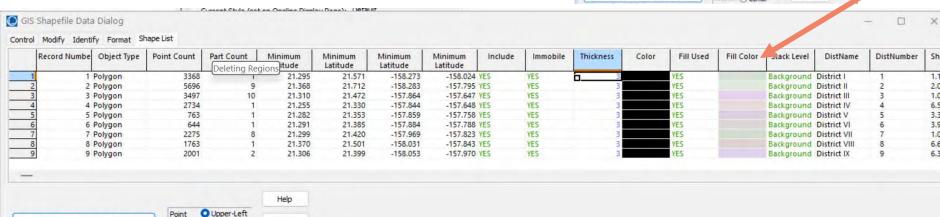
Close

Transfer Shapes to Regions and Close



tells the location of the RDOs as they are drawn

The **Stack Level**



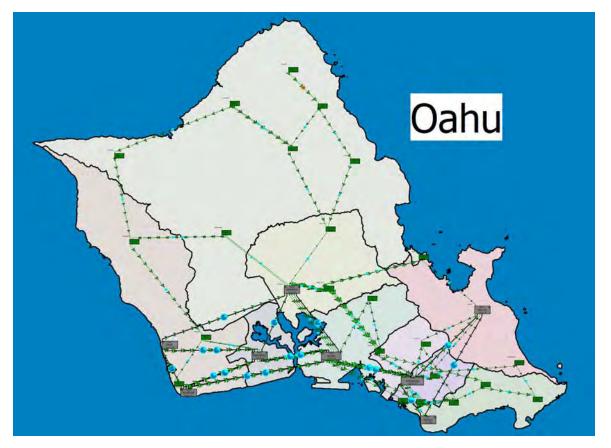
This button sets
the fill colors
randomly using a
specified palette
to make them
easier to see
showing three
RDOs

Adding Regions to a Case: Inserting RDOs When Loading Shapefiles

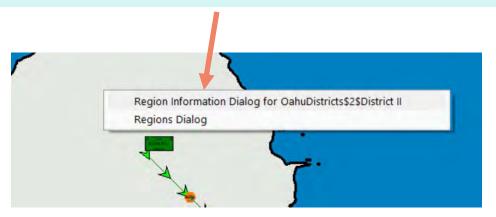


 This shows the case oneline with the new regions; note, since the district boundaries are more detailed, the original Oahu background

as been removed



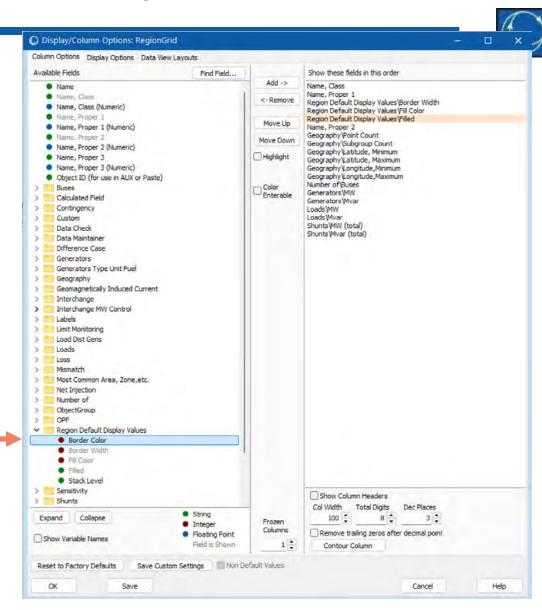
Right-clicking on any empty space in a region brings up a local-menu that can used to display either the Region Information Dialog or the Regions Dialog



This case is stored as **Hawaii37Bus_DistrictRegions**

View Region Fields Including Display Fields

- On the Regions Dialog Regions page any fields associated with a region can be shown using the standard approach of the Display/Column options
- Many of these fields are associated with showing summaries of the power system objects in the region (similar to what is done with areas/zones)
- There are also fields for customizing the regions' appearance on onelines



Saving and Loading Regions Using Aux Files



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Use the fast Subgroups for Aux Files

- Regions can be easily saved and loaded using aux files
- Regions are saved in aux files using the Save in Aux File button on the Region display, either all the regions or selected regions can be saved
- There are three aux file object types associated with regions
 - Region: contains the region fields
 - Either PWRegionSubGroupAux or RegionGeoPoint: contains the region boundary points; which format is used is specified by the Use the Fast Subgroups for Aux Files checkbox; this should be checked unless you intend to manually edit the aux file
 - RegionDisplayStyle: contains the region display styles (covered later)

Aux File PWRegionSubGroupAux vs RegionGeoPoint Types



- The PWRegionSubGroupAux type is designed to allow large numbers
 of boundary points to be loaded quickly; one of the key fields,
 SubGroupLatLonList, is a potentially long list of all the latitude and
 longitude points in the subgroup
 - It can be manually edited, but it is more difficult
 - Because of its compact design, aux files using this type are smaller, and load many times faster than the RegionGeoPoint types
 - The latitude and longitude points for each subgroup are listed in sequential order

```
DATA (FWRegionSubGroupAux, [Name, SubGroupNum, SubGroupLatLonList])

[**OahuDistricts$7$District VII"**

[**OahuDistricts$7$District VII"**

[**OahuDistricts$7$District VII"*

[**OahuDistrict
```

Aux File PWRegionSubGroupAux vs RegionGeoPoint Types, cont.



- In contrast the RegionGeoPoint type is designed to allow for easy editing of the region boundary point; points are listed also listed in sequential order, with each row containing a single point
 - Manual editing is straightforward
 - Since each line contains the region name, the file size is larger
 - Because of the need to read many lines,
 aux files with this type load substantially slower
- Both types can be used in a single aux file
- Aux files are loaded using the standard approach of File, Load Auxiliary

```
DATA (RegionGeoPoint, [Region, Subgroup, Latitude, Longitude])
"OahuDistricts$7$District VII" 1 21.30921 -157.90206
"OahuDistricts$7$District VII" 1 21.30896 -157.90235
"OahuDistricts$7$District VII" 1 21.30894 -157.90242
"OahuDistricts$7$District VII" 1 21.30889
"OahuDistricts$7$District VII" 1 21.30873 -157.90249
"OahuDistricts$7$District VII" 1 21.30868 -157.90255
"OahuDistricts$7$District VII" 1 21.30875
"OahuDistricts$7$District VII" 1 21.30879
"OahuDistricts$7$District VII" 1 21.30901 -157.90343
"OahuDistricts$7$District VII" 1 21.30905 -157.90347
"OahuDistricts$7$District VII" 1 21.30908
"OahuDistricts$7$District VII" 1 21.30912
"OahuDistricts$7$District VII" 1 21.30913 -157.90307
"OahuDistricts$7$District VII" 1 21.30918 -157.90294
"OahuDistricts$7$District VII" 1 21.30916
"OahuDistricts$7$District VII" 1 21.30919 -157.90268
"OahuDistricts$7$District VII" 1 21.30917 -157.90249
```

A Key Takeaway: Adding Regions is Simple!!

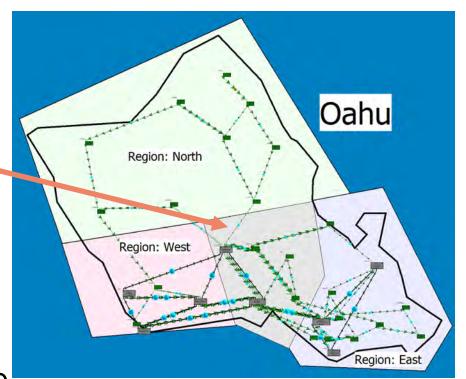


- Provided you have the aux file (which we can provide for things like US counties), adding regions to an existing case is super simple (provided is has latitude and longitude information)
- Just select File, Load Auxiliary
- If you don't have an aux file, a shapefile is fine (provided it uses the common WGS_1984), which can then be saved as an aux file

Manually Inserting Regions in the Edit Mode



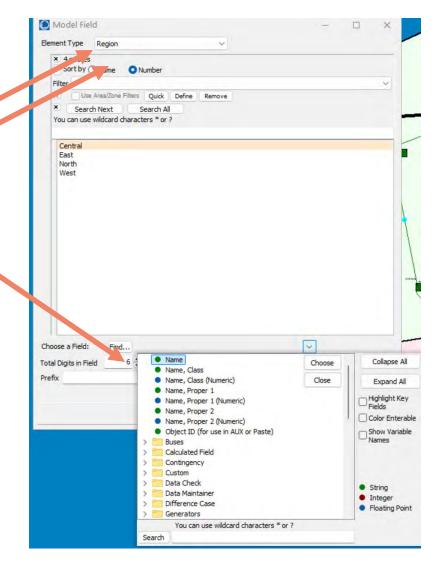
- Regions can be inserted and edited in the Edit Mode in a manner similar to what is done with Background Lines
 - New regions are inserted by selecting Draw, Aggregation, Region
 - The case Hawaii37Bus_FourRegion is the original three region case with a new region, Central, added in the middle, with the boundaries of West and East modified
 - Region can only be edited graphically
 if they are not specified as being
 Immobile on the Region Dialog;
 GIS-based regions are almost always immobile



Adding Fields to Show Region Values



- There are two ways to show region values on onelines
 - Using Geographic Data Views (GDVs, covered later)
 - In the Edit Mode select Draw, Field,
 Generic Model Field to manually insert fields; this is best if just a few fields are desired



Adding new RDOs to a Oneline



- For regions that are already defined, they can be quickly added to a new or an already existing oneline that has a map projections
- As an example, open the Hawaii37Bus_DistrictRegions case, then create a new oneline. Then, use the Oneline Display Options,
 Geographic Coordinates page to set is map projection to Mercator (be sure to click OK to save the change; also the provided MercatorBase oneline already has this set), and then open the Regions Display and goto the Regions page
- Right-click on any entry and select Add All Regions to Oneline; since this case already has regions defined, new RDOs can be added; the next few slides discuss customization using Display Styles

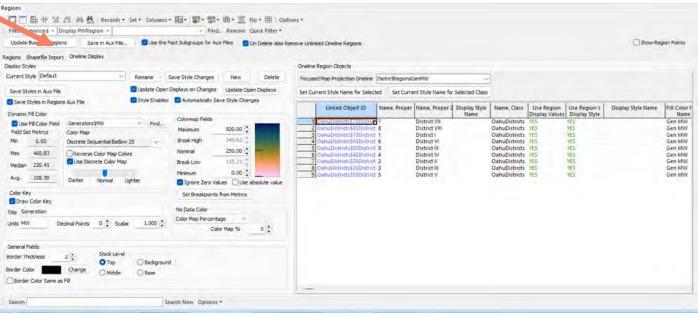
Adding new RDOs to a Oneline, cont.



- A natural enhancement to just showing RDOs using a static background color is to make their background color a function of some power system attribute, such as the total MW generation in a region
- These customizations are done using Display Styles, which are somewhat similar to the styles used with the Geographic Data View

(GDV) objects

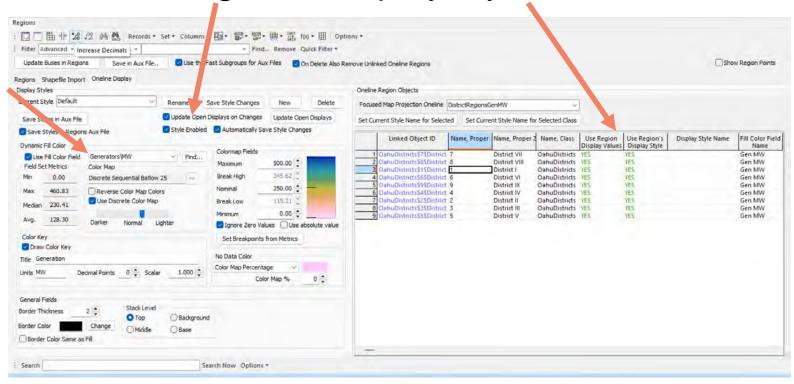
- Display Styles are defined and enabled using the Oneline Display page
- The Display Styles are saved with the regions in the pwb files



Using Region Display Styles



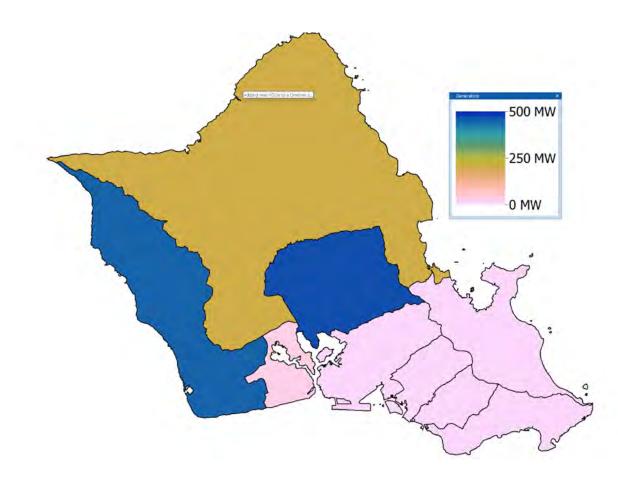
- To use the Display Styles 1) a style must be defined (with the "Default" style always available, 2) its **Style Enabled** checkbox needs to be set, 3) a Fill Color field needs to be set, and 4) the RDOs need to be set to use the Region's Display style
 - Many of these values are set by default, and once the values are set they can be used with many difference power system cases



Using Region Display Styles, cont.



- The below image shows the new display with the fill colors showing the generation in each district
- Region GDVs can be used to add additional field values
 - They are added like other
 GDVs; that is, on the
 Regions page right-click and select Geographic Views,
 Select Column the
 Geographic Data View



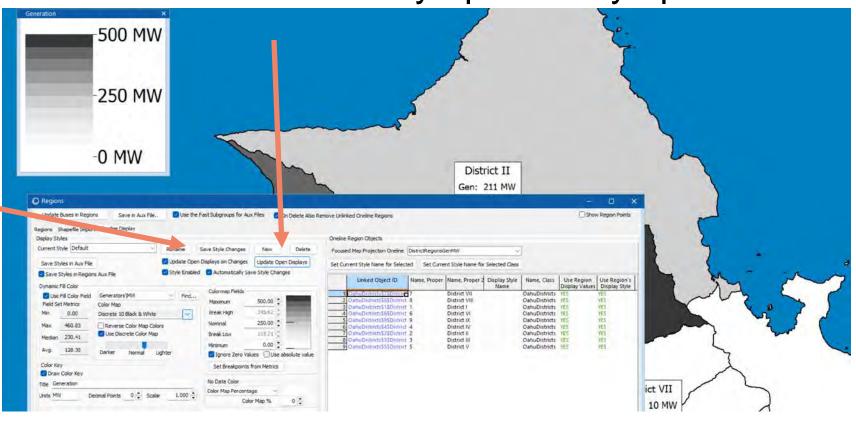
Regions Dialog Update Open Displays Button



When modifying the appearance of a display the Update Open
 Displays button can be used to immediately update any open

displays;

Style changes
 are either saved
 automatically
 (if Automatically
 Save Style
 Changes is
 checked or by
 clicking on



Save Style Changes

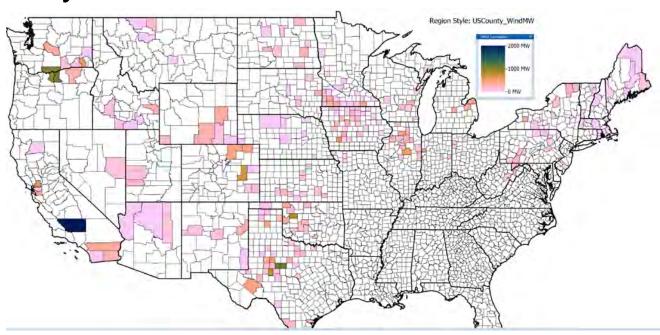
CONUS82K Example



- To see a much larger example, open the CONUS82K grid
 - This is an entirely fictitious grid with generation and load similar to the actual CONUS grids around 2016

 The case has regions that show the US counties, with the Display Style set to color each county based on its amount of wind

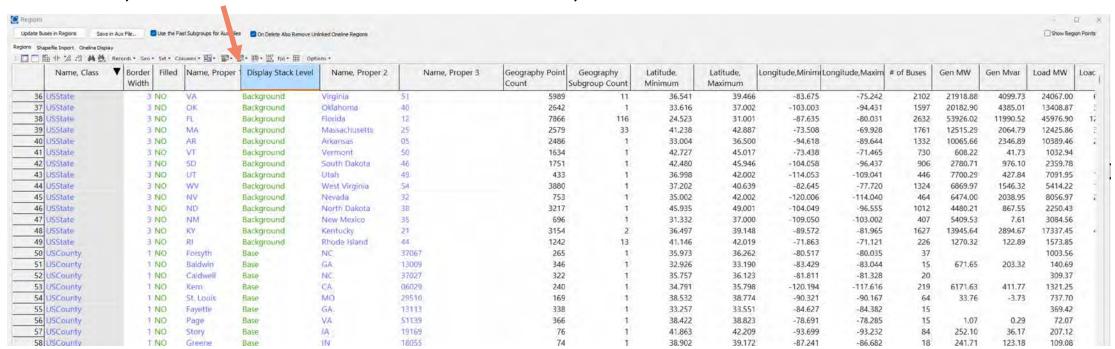
generation; the case also has regions defined for each of the states, with just their borders shown



CONUS82K Regions Dialog

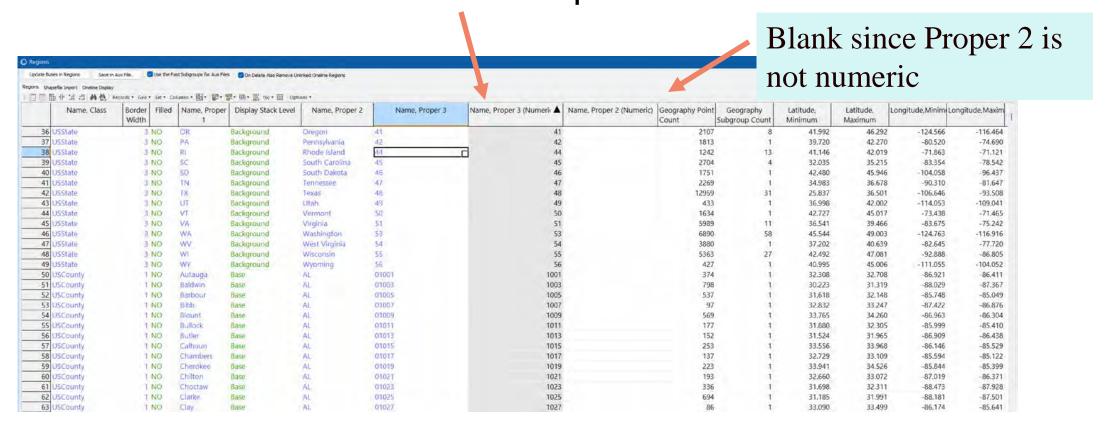


- Since there are both regions for the states and the counties, the Regions Dialog can be used to summarize, or view more details, on both types of objects
 - For the display, the state boundaries are drawn at the Background Stack Level, which is above the Base Level, so the state borders are visible



Regions Dialog: Viewing Proper Names Numerically

 While the proper names are stored as strings, they can be viewed numerically, which can be helpful for sorting or filter; if a proper name is not numeric then its numeric representation is shown as a blank



Updating the Buses in the Regions



Name, Proper Display Stack Level

- Simulator does its best to keep track of the buses in each region.
 There are three situations in which the buses in a region can change
 - The region boundaries are changed
 - Buses are deleted or inserted
 - Buses' geographic locations are changed (often their location is derived from that of their substation)
- Some of these changes cannot be detected automatically, so a button

is provided to manually update them

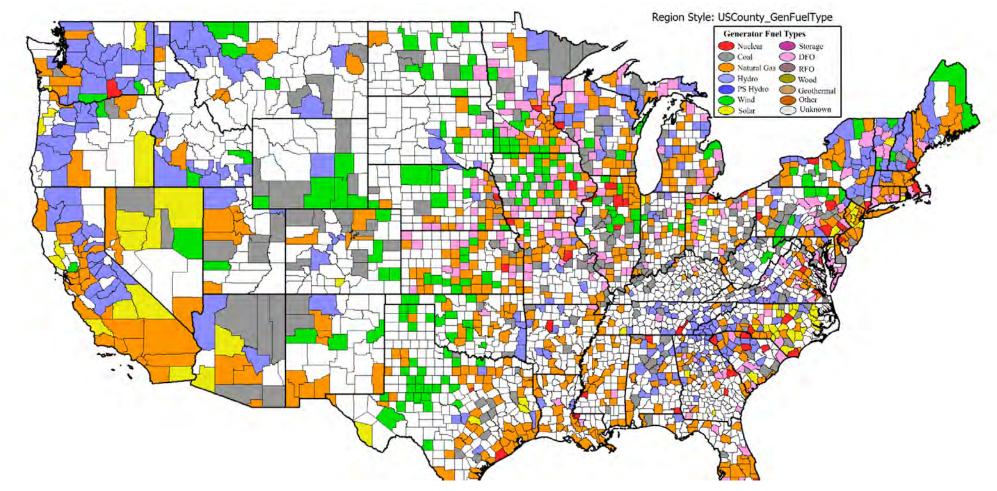
 Computationally this can depend on the number of buses and the number of region boundary points; with the CONUS82K case
 with one million boundary points it takes a fee

with one million boundary points it takes a few seconds to refresh

CONUS82K Showing Fuel Type



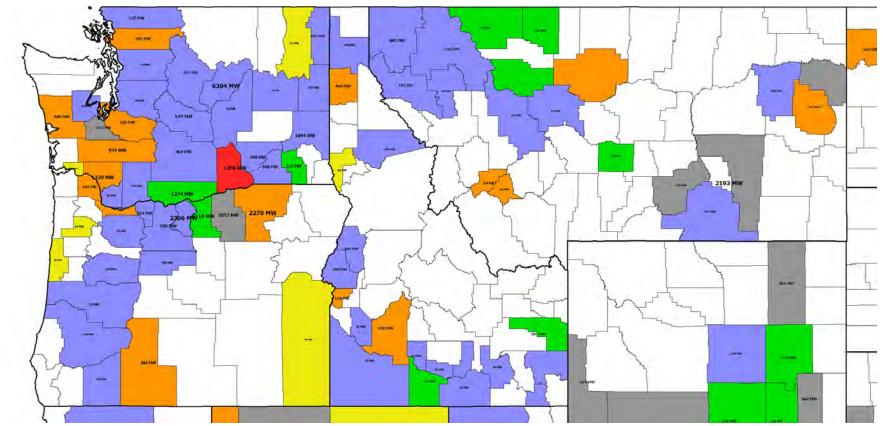
 Just by changing the display style other fields can be easily shown, such as the predominant generator fuel type in each county



CONUS82K Showing Fuel Type with GDVs



 Like any other Simulator oneline, geographic data views can be easily added and customized; the below example uses the generator fuel type coloring with GDVs showing the total county generation



Here the county-level generation is shown in the Pacific Northwest, with dynamic sized used with the GDVs

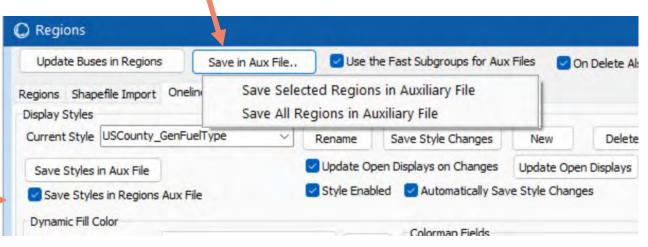
Moving Regions and Region Display Styles to Other Cases



- Moving regions, and associated display styles between cases is simple using aux files; then the same oneline display can be used
- The process is
 - On the Regions Dialog make sure the Save Styles in Aux File box is checked

 Click Save in Aux File (this process only needs to be done once unless the regions or styles are changed)

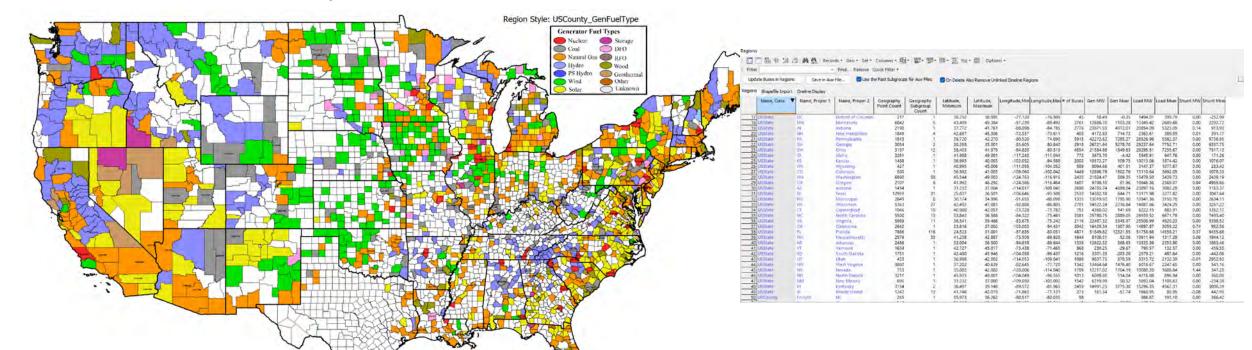
Load the new case, which
must have geographic
coordinates defined, and use
 File, Load Auxiliary to load the
aux file



Example: 123,000 Bus Case Modeled a Combined North America East-West Grid



- Loading the region aux took about ten seconds, which included linking all the buses to the regions
 - The case has Canadian and Mexican buses, but since the example didn't include regions outside of CONUS, they are not linked; most of Texas is empty because the study did not include ERCOT



Saving Regions (and Other Objects) in Shapefiles



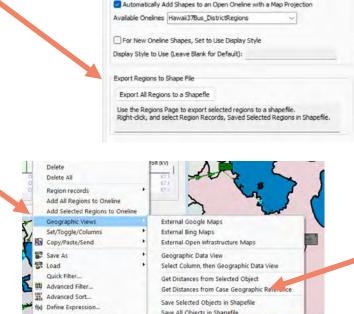
 Starting with the version 24, June 4, 2025 patch, Simulator allows regions and pretty much any other geographically-based power

system object to be stored in a shapefile

 For regions this option is available either from the (renamed) Shapefile Import/Export page, or in the right-click menu of the Regions page

 The geographic information and all the fields shown on the display are exported*

 In shapefiles the names of fields are limited to 10 characters



Regions Shapefile Import/Export Oneline Displa

Automatically Update Buses in Regions

(On the Dialog's Format Page, Select the Desired Attribute for the Name)

Records - Geo - Set - Columns - - -

Import Regions from a Shapefile

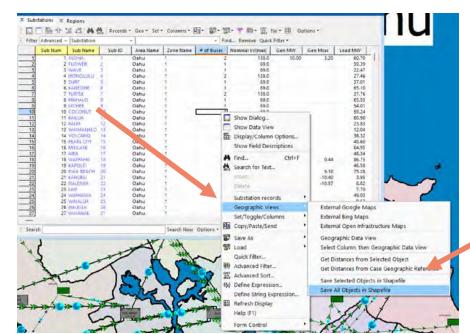
Saving Other Case Information Data in Shapefiles



Using the same right-click functionality as with the regions display, geographic information and fields can be saved in shape files from pretty much any other Case Information display that shows

geographic information

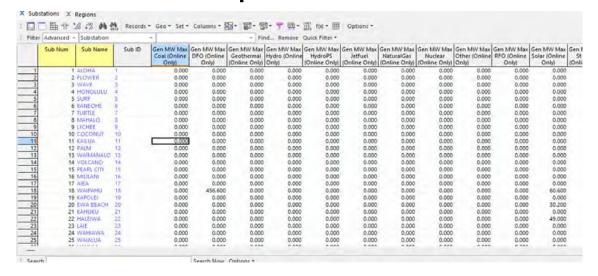
- Currently only a single geographic point is stored per object plus all the fields shown on the Case Info display
- Because of the shapefile 10 character field limitation, some field names may need to be truncated; to map these fields back to their original names, a *.csv file is also created



Example: Substation Fields in Shapefile



This example shows some truncated substation fields



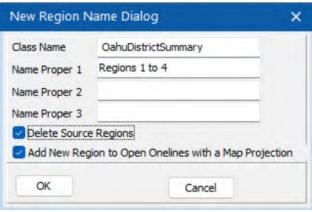
 If fields are the same up to 10 characters, the last characters are replaced by numbers to make them unique

	Α	В
1	PowerWorld Field Name	Shapefile Field Name (10 Characters Max
2	Sub Num	SubNum
3	Sub Name	SubName
4	Sub ID	SubID
5	Gen MW Max Coal (Online Only)	GenMWMaxCo
6	Gen MW Max DFO (Online Only)	GenMWMaxDF
7	Gen MW Max Geothermal (Online Only)	GenMWMaxGe
8	Gen MW Max Hydro (Online Only)	GenMWMaxHy
9	Gen MW Max HydroPS (Online Only)	GenMWMaxH0
10	Gen MW Max Jetfuel (Online Only)	GenMWMaxJe
11	Gen MW Max NaturalGas (Online Only)	GenMWMaxNa
12	Gen MW Max Nuclear (Online Only)	GenMWMaxNu
13	Gen MW Max Other (Online Only)	GenMWMaxOt
14	Gen MW Max RFO (Online Only)	GenMWMaxRF
15	Gen MW Max Solar (Online Only)	GenMWMaxSo
16	Gen MW Max Storage (Online Only)	GenMWMaxSt
17	Gen MW Max Unknown (Online Only)	GenMWMaxUn
18	Gen MW Max WasteHeat (Online Only)	GenMWMaxWa
19	Gen MW Max Wind (Online Only)	GenMWMaxWi
20	Area Name	AreaName
21	Zone Name	ZoneName
22	# of Buses	#ofBuses
23	Nominal kV(max)	NominalkV(
24	Gen MW	GenMW
25	Gen Mvar	GenMvar
26	Load MW	LoadMW
27	Load Mvar	LoadMvar
28	Shunt MW	ShuntMW
29	Shunt Mvar	ShuntMvar
30		
~ .		

Combining Regions



- Starting with the version 24, June 8, 2025 patch existing regions can easily be combined, with or without retaining the source regions.
- On the Regions Dialog, Regions Page, select the regions to combine (filtering can be used to show the desired regions); then right-click and select Region Records, Combine Selected Regions. This displays the New Region Name Dialog; enter the name for the new region
 - Optionally the source regions can be deleted; also, the name of the combined regions can be the same as one of the source regions



Currently the regions are combined, retaining the original region subgroups

Summary and Going Forward



- Starting with Simulator Version 24, especially patches on or after May 21, 2025, there is now a large amount of support for analysis and visualization using geographic regions
- The use of geographic regions requires that the case have at least some power system components with geographic coordinates (those without geographic data are ignored)
- Since regions are case independent, they and their associated displays can be easily used with other cases
- Now that basic regions are supported, we expect a lot of new functionality being developed in the next few months! Suggestions are encouraged!